

Extension of Offer Closing Date under Prospectus

Sabre Resources Ltd (ASX: SBR) ("the Company") refers to the transaction specific prospectus dated 2 July 2026 which was lodged with ASIC and ASX on the date ("Prospectus").

In accordance with the Prospectus, the Company advises of an extension to the Closing Date of the Options Placement Offer. The new Closing date of the Options Placement Offer is Tuesday, 28 July 2026 at 5:00 pm (WST) unless further extended or closed earlier by the Directors at their discretion.

Defined terms in this announcement have the same meaning given to them in the Options Prospectus.

Action	Date*
Announcement of the Placement	27 April 2026
Issue of Placement Shares under tranche one of the Placement	8 May 2026
Lodgement of Prospectus with the ASIC and ASX	2 July 2026
Lodgement of updated ASX Appendix 3Bs	2 July 2026
Opening Date of the Offers	2 July 2026
Closing Date of the Placement Offer and the Lead Manager Offer (5:00pm WST)	7 July 2026
Issue of Placement Shares under tranche two of the Placement	10 July 2026
Issue of New Options under the Placement Offer	10 July 2026
Issue of New Options under the Lead Manager Offer	13 July 2026
Expected quotation date of the New Options under the Placement Offer and the Lead Manager Offer **	15 July 2026
Closing Date of the Options Placement Offer (5:00pm WST)	28 July 2026
Issue of New Options under the Options Placement Offer***	31 July 2026

*The above dates are indicative only and may change without notice. The Directors reserve the right to bring forward or extend the Closing Date of each of the Offers at any time after the Opening Date of the Offers without notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of New Options to applicants.

**Quotation of the New Options is subject to the Company being able to satisfy ASX of the quotation requirements set out in Chapter 2 of the ASX Listing Rules.

***Subject to take-up by participants under the Options Placement Offer. The Company reserves the right to issue further Options under the shareholder approval obtained at the General Meeting for the Options Placement at a later date, outside of and separately from the Options Placement Offer made under this Prospectus.

*****ENDS*****

This announcement has been authorised for release by the Board of Directors.

Contact

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