

ASX ANNOUNCEMENT
8 November 2023

ASX code: **SBR**

Notice Under Section 708A of the Corporations Act

Sabre Resources Limited (Company) advises that the Company has issued the following securities today:

- 65,000,000 SBR fully paid ordinary shares in accordance with the capital raising announced on 30 October 2023.
- 702,576 SBR fully paid ordinary shares issued as the first tranche payment for the acquisition of the benefit to Exploration Licence Application E47/5030 in accordance with the announcement on 25 October 2023.

The shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001. The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act;
- (b) Section 674 and Section 674A of the Corporations Act; and

There is no excluded information for the purposes of Sections 708(7) and (8) of the Corporations Act.

This announcement was authorised for released by the Board of Directors.

Sincerely,



Michael Muhling
Company Secretary
Sabre Resources Ltd
Phone: +61 8 9481 7833