

ASX ANNOUNCEMENT
4 October 2021

ASX code: **SBR**

Notice Under Section 708A of the Corporations Act

Sabre Resources Limited (Company) advises that the Company has issued 6,250,000 fully paid ordinary shares as well as 6,250,000 options exercisable at A\$0.008 and expiring on 30 September 2021, as partial consideration for the acquisition of the Ninghan gold exploration project as announced to the ASX on 21 July 2021.

The Company provides the following information pursuant to Section 708A(5)(e) of the Corporations Act.

The issue was made without disclosure under Part 6D of the Corporations Act, using the Company's placement capacity under ASX Listing Rule 7.1 (15%), under Section 708(1) of the Corporations Act. Shares issued rank equally with all other fully paid ordinary shares (ASX: SBR).

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act;
- (b) Section 674 and Section 674A of the Corporations Act; and

There is no excluded information for the purposes of Sections 708(7) and (8) of the Corporations Act.

This announcement was authorised for released by the Board of Directors.

Sincerely.

Martin Stein
Company Secretary
Sabre Resources Ltd
Phone: +61 8 9481 7833